



Missouri

Facts to Know

INSOURCING JOBS IN AMERICA

Insourcing State Job Facts

- ▶ U.S. subsidiaries in Missouri play a vital role in supporting jobs. They now employ 85,700 Missourians.
- ▶ Missouri is an attractive location for international employers, ranking 23rd in the United States in the number of employees supported by U.S. subsidiaries.
- ▶ In fact, the relative portion of jobs in Missouri supplied by U.S. subsidiaries remains significant. They provide the livelihood for nearly 4% of Missouri's private-sector workforce.

INSOURCING MANUFACTURING JOB FACTS

- ▶ U.S. subsidiaries support 35,800 manufacturing jobs in Missouri. Manufacturing companies tend to have a strong “multiplier“ effect on the economy—stimulating a substantial amount of activity and jobs in other sectors through their demand for inputs from other suppliers.
- ▶ 12% of manufacturing jobs in Missouri are supported by U.S. subsidiaries.
- ▶ U.S. subsidiaries' employment in Missouri is heavily concentrated in manufacturing. Over 40% of these jobs are in manufacturing industries.

Insourcing National Job Facts

- ▶ U.S. subsidiaries consistently support millions of American jobs. They now employ 5.3 million Americans—or 4.5% of private sector employment.
- ▶ U.S. subsidiaries support an annual payroll of \$364.2 billion.
- ▶ U.S. subsidiaries provide an average compensation per U.S. worker of \$68,317; this is 32% percent higher than compensation at all U.S. companies.
- ▶ U.S. subsidiaries spent \$160 billion on plant construction and new equipment.
- ▶ U.S. subsidiaries' share of U.S. manufacturing employment represents 11 percent of American manufacturing jobs.

U.S. Subsidiaries

SIGNIFICANT EMPLOYERS IN THE STATE

ABB	THYSSENKRUPP ACCESS CORPORATION
ALCATEL-LUCENT	THYSSENKRUPP ACCESS MANUFACTURING
ALLIANZ	TOTAL
BASF	TOYOTA
BIOMERIEUX	TYCO
BOEHRINGER INGELHEIM	UNILEVER
BRIDGESTONE AMERICAS	VOLVO GROUP
CADBURY SCHWEPPE	
CEMEX	
COVIDIEN	
DEUTSCHE TELEKOM/T-MOBILE	
GKN AMERICA CORP.	
GLAXOSMITHKLINE	
HOLCIM	
HSBC	
LAFARGE NORTH AMERICA INC.	
MICHELIN	
NESTLÉ USA, INC.	
OLDCASTLE INC.	
PHILIPS	
REED ELSEVIER	
REXAM	
ROBERT BOSCH	
SANOFI-AVENTIS U.S.	
SIEMENS	
SODEXO	
SONY	
SQUARE D	
THE NIELSEN COMPANY (US), INC.	
THOMSON REUTERS	

One Company's Story

Last year, **HOLCIM**, a U.S. subsidiary of a Swiss company, broke ground on a billion dollar project that spans 1,700 acres in Sainte Genevieve, Missouri. Holcim is a leading global supplier of cement and crushed stone. When completed, the plant will employ nearly 2,000 new workers. Plans include port facilities along the Mississippi River that are expected to handle 90% of the shipping volume for the company. The project is due to be completed in 2009.